

Boubyan Bank

1H-2026 Financial Results Announcement

	1H-2025	1H-2026	Variance
Net Profit / (Loss) (KWD)	52,300,663	54,719,346	5%
Earnings Per Share (fils)	10.44	10.95	5%
Total Operating Revenue (KWD)	131,252,467	139,248,365	6%
Net Operating Profit / (Loss) (KWD)	67,311,259	72,612,902	8%
Return on Average Equity (ROAE)	11.14%	10.83%	
Return on Average Assets (ROAA)	1.06%	1.00%	

Balance Sheet Summary (KWD)	30-Jun-25	30-Jun-26	Variance
Assets:			
Current Assets	6,136,421,877	6,709,872,492	9%
Non-current Assets	3,816,139,856	3,882,839,061	2%
Total Assets	9,952,561,733	10,592,711,553	6%
Shareholders' Equity*	917,531,598	983,407,227	7%

Liabilities:

Current Liabilities	7,522,896,900	8,307,816,794	10%
Non-current Liabilities	1,338,701,646	1,128,522,744	(16%)
Total Liabilities	8,861,598,546	9,436,339,538	6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	234,188.0	P/E (x)	28.88
Value (KWD '000)	157,317.7	P/BV (x)	3.02
Closing Price (KWD)	0.630	Dividend Yield	1.11%
Book Value Per Share (KWD)	0.208	YTD Share Turnove	4.96%
Current Market Capitalization (KWD Million)	2,973.3	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 21-Jul-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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