

Boubyan Bank

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	26,480,892	26,402,907	(0%)
Earnings Per Share (fils)	4.97	4.95	(0%)
Total Operating Revenue (KWD)	65,413,443	70,095,092	7%
Net Operating Profit / (Loss) (KWD)	34,844,444	36,373,307	4%
Return on Average Equity (ROAE)	11.30%	10.93%	
Return on Average Assets (ROAA)	1.07%	1.00%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	6,077,173,285	5,738,954,993	(6%)
Non-current Assets	3,643,511,163	4,619,369,335	27%
Total Assets	9,720,684,448	10,358,324,328	7%
Shareholders' Equity*	892,345,469	946,168,986	6%

Liabilities:

Current Liabilities	7,285,332,900	8,133,336,000	12%
Non-current Liabilities	1,368,677,455	1,106,007,465	(19%)
Total Liabilities	8,654,010,355	9,239,343,465	7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	135,793.5	P/E (x)	32.09
Value (KWD '000)	93,114.9	P/BV (x)	3.41
Closing Price (KWD)	0.683	Dividend Yield	1.02%
Book Value Per Share (KWD)	0.200	YTD Share Turnove	2.88%
Current Market Capitalization (KWD Million)	3,223.5	Beta	1.03

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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