

Boubyan Bank

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	48,587,607	61,100,436	26%
Earnings Per Share (fils)	11.07	13.89	25%
Total Operating Revenue (KWD)	153,080,170	163,207,393	7%
Net Operating Profit / (Loss) (KWD)	79,085,579	82,701,229	5%
Return on Average Equity (ROAE)	8.60%	8.63%	
Return on Average Assets (ROAA)	0.77%	0.88%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	4,940,672,000	5,182,955,770	4.9%
Non-current Assets	2,815,842,191	3,018,025,004	7.2%
Total Assets	7,756,514,191	8,200,980,774	5.7%

Shareholders' Equity*	792,609,578	836,400,496	5.5%
Liabilities:			
Current Liabilities	5,838,241,045	6,244,660,193	7.0%
Non-current Liabilities	946,036,313	946,511,720	0.1%
Total Liabilities	6,784,277,358	7,191,171,913	6.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	661,986.0	P/E (x)	34.21
Value (KWD '000)	423,428.1	P/BV (x)	2.88
Closing Price (KWD)	0.607	Dividend Yield	0.99%
Book Value Per Share (KWD)	0.211	YTD Share Turnove	16.71%
Current Market Capitalization (KWD Million)	2,405.2	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Oct-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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