

Bahrain Kuwait Insurance Co.

Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	1,305,216	1,410,364	8%
Earnings Per Share (fils)	9.00	10.00	8%
Total Operating Revenue (KWD)	7,734,652	8,130,034	5%
Net Operating Profit / (Loss) (KWD)	493,382	920,847	87%
Return on Average Equity (ROAE)	12.04%	11.25%	
Return on Average Assets (ROAA)	2.76%	2.19%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	85,955,067	131,843,137	53%
Non-current Assets	70,772,907	74,707,049	6%
Total Assets	156,727,974	206,550,186	32%
Shareholders' Equity*	35,182,753	35,583,970	1%

Liabilities:

Current Liabilities	17,003,406	16,979,983	(0%)
Non-current Liabilities	103,460,230	152,913,194	48%
Total Liabilities	120,463,636	169,893,177	41%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	7.16
Value (KWD '000)	-	P/BV (x)	0.80
Closing Price (KWD)	0.191	Dividend Yield	10.43%
Book Value Per Share (KWD)	0.238	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	28.5	Beta	0.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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