

Bahrain Kuwait Insurance Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	1,371,691	1,306,034	(5%)
Earnings Per Share (fils)	9.00	9.00	(4%)
Total Operating Revenue (KWD)	10,515,242	7,734,652	(26%)
Net Operating Profit / (Loss) (KWD)	552,838	493,382	(11%)
Return on Average Equity (ROAE)	12.06%	12.04%	
Return on Average Assets (ROAA)	2.97%	2.76%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	82,824,339	85,955,067	3.8%
Non-current Assets	61,962,792	70,772,907	14.2%
Total Assets	144,787,131	156,727,974	8.2%
Shareholders' Equity*	33,933,920	35,182,753	3.7%

Liabilities:

Current Liabilities	14,100,356	17,003,406	20.6%
Non-current Liabilities	95,153,864	103,460,230	8.7%
Total Liabilities	109,254,220	120,463,636	10.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	21.85
Value (KWD '000)	-	P/BV (x)	0.81
Closing Price (KWD)	0.191	Dividend Yield	10.43%
Book Value Per Share (KWD)	0.236	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	28.5	Beta	0.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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