

Bahrain Kuwait Insurance Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	4,226,437	3,876,982	(8%)
Earnings Per Share (fils)	29.00	26.00	(8%)
Total Operating Revenue (KWD)	2,365,400	2,791,767	18%
Net Operating Profit / (Loss) (KWD)	1,432,469	2,037,033	42%
Cash Dividends Per Share (fils)	20.00	20.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	11.60%	10.39%	
Return on Average Assets (ROAA)	2.89%	2.20%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	82,526,875	123,394,672	50%
Non-current Assets	69,571,975	77,726,908	12%
Total Assets	152,098,850	201,121,580	32%
Shareholders' Equity*	36,712,337	37,903,275	3%
Liabilities:			
Current Liabilities	9,947,355	13,487,714	36%
Non-current Liabilities	103,705,296	148,565,037	43%
Total Liabilities	113,652,651	162,052,751	43%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	-	P/E (x)	7.36
Value (KWD '000)	-	P/BV (x)	0.75
Closing Price (KWD)	0.191	Dividend Yield	10.43%
Book Value Per Share (KWD)	0.254	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	28.5	Beta	0.01

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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