

BAHRAIN (BHD) - Corporate Earnings - 1H - 2020

Company Name <i>(Figures in BHD Mn)</i>	Net Profit (Loss) 1H-2019	Net Profit (Loss) 1H-2020	Variance	EPS 1H-2019 (BHD)	EPS 1H-2020 (BHD)	Net Profit (Loss) Q2-2019	Net Profit (Loss) Q2-2020	Variance
Al Ahli United Bank	142.32	111.49	(21.7%)	0.015	0.001	69.61		
Al Salam Bank	12.31	7.10	(42.3%)	0.006	0.003	6.80		
Bahrain Islamic Bank	3.31	1.48	(55.3%)	0.003	0.001	1.11		
BBK	40.03	29.20	(27.1%)	0.033	0.022	20.00		
National Bank of Bahrain	40.00	29.10	(27.3%)	0.024	0.017	19.60		
AlKhaleeji Commercial Bank	0.20	5.71	NM	0.000	0.007	0.02		
Commercial Banks	238.2	184.1	(22.7%)			117.1	-	
Bahrain Family Leisure Co.	(1.26)	(0.78)	38.1%	(0.034)	(0.022)	(1.38)	(0.13)	90.8%
Gulf Hotels Group	2.79	(3.00)	NM	0.012	0.013	0.49		
Banader Hotel Co.	(1.67)	(1.64)	1.7%	(0.007)	(0.045)	(0.91)	(0.81)	11.4%
National Hotels Co.	0.79	0.20	(74.6%)	0.007	0.002	0.19		
Hotel & Tourism	0.7	(5.2)	NM			(1.6)	(0.9)	42.3%
Aluminium Bahrain Co.	(19.14)	(10.64)	44.4%	(0.012)	(0.008)	(3.33)	(16.39)	(391.6%)
Bahrain Flour Mills Co.	1.48	(0.74)	NM	0.060	(0.030)	0.45		
Delmon Poultry Co.	0.09	0.58	567.8%	0.003	0.019	0.06	0.40	592.0%
Industrial	(17.6)	(10.8)	38.6%			(2.8)	(16.0)	(465.1%)
Solidarity Bahrain BSC	1.30	1.41	8.4%	0.011	0.011	0.52		
Arab Insurance Group	3.47	(1.17)	NM	0.017	(0.006)	2.81		
Bahrain & Kuwait Insurance Co.	2.07	2.30	11.0%	0.014	0.016	1.28		
Bahrain National Holding Co.	2.76	2.41	(12.8%)	0.025	0.021	1.36		
Takaful International Co.	0.37	0.36	(2.2%)	0.004	0.004	0.13		
Insurance	10.0	5.3	(46.7%)			6.1	-	
Albaraka Banking Group	21.17	17.89	(15.5%)	0.012	0.010	12.13		
INOVEST	1.63	1.82	11.3%	0.001	0.001	1.15	0.07	(93.5%)
Arab Banking Corporation	42.22			0.014		21.49		
Bahrain Commercial Facilities Co.	10.84	2.54	(76.6%)	0.053	0.013	5.32		
Bahrain Middle East Bank								
Esterad Investment Co.	0.95	0.20	(78.9%)	0.007	0.001	0.30		
GFH Financial Group	18.70			0.005		10.47		
Ithmaar Bank	3.15			0.001		0.47		
United Gulf Investment Corporation	(1.47)	0.03	NM	(0.007)	0.000	(0.69)		NM
Investment	102.1	22.5	(78.0%)			52.6	0.1	(99.9%)
Zain Bahrain	3.26	2.16	(33.8%)	0.008	0.006	1.16	0.78	(33.3%)
Bahrain Ship Repairing & Engineering Co.	1.44			0.073		0.72		
Bahrain Car Park Co.	0.36	0.42	17.1%	0.005	0.004	0.17	0.29	67.8%
Bahrain Cinema Co.	2.12	(12.18)	NM	0.026	(0.154)	1.30	1.05	(19.6%)
Bahrain Duty Free Shop Complex Co.	4.30	2.19	(49.0%)	0.030	0.015	1.72		
Bahrain Maritime & Mercantile International Co.	3.70	2.28	(38.5%)	0.026	0.016	1.50		
Bahrain Telecommunication Co.	34.41	25.18	(26.8%)	0.021	0.022	19.39		
General Trading & Food Processing Co.	1.06			0.014		0.23		

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Nass Corporation	(2.72)		NM	(0.013)		(2.01)		NM
Seef Properties Co.	4.72	2.71	(42.6%)	0.010	0.006	2.53		
United Paper Industries B.S.C.(c)	(0.07)	0.44	NM	(0.004)	0.021	(0.05)	0.31	NM
Services	52.6	23.2	(55.9%)			26.7	2.4	(90.9%)
Total Market	385.94	219.06	(43.24%)			198.05	-14.43	NM

Source : Company Financials, Bloomberg,Reuters, KAMCO Research

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