

BAHRAIN (BHD) - Corporate Earnings - FY - 2020

Company Name <i>(Figures in BHD Mn)</i>	Net Profit (Loss) FY-2019	Net Profit (Loss) FY-2020	Variance	EPS FY-2019 (BHD)	EPS FY-2020 (BHD)	Net Profit (Loss) Q4-2019	Net Profit (Loss) Q4-2020	Variance
Al Ahli United Bank	275.22	170.31	(38.1%)	0.027	0.016	64.83	154.13	137.7%
Al Salam Bank	21.09	9.14	(56.7%)	0.009	0.004	3.87	1.07	(72.4%)
Bahrain Islamic Bank	6.21	(12.56)	NM	0.006	(0.012)	1.17	(10.03)	NM
BBK	75.40	52.00	(31.0%)	0.056	0.039	19.91	13.00	(34.7%)
National Bank of Bahrain	74.20	52.30	(29.5%)	0.044	0.031	18.20	10.20	(44.0%)
AlKhaleeji Commercial Bank	(14.94)	7.99	NM	(0.019)	0.010	(9.72)	0.21	NM
Commercial Banks	437.2	279.2	(36.1%)			98.3	168.6	71.6%
Bahrain Family Leisure Co.	(1.60)	(1.05)	34.7%	(0.044)	(0.029)	(0.28)	0.18	NM
Gulf Hotels Group	5.95	(8.13)	NM	0.026	(0.036)	1.73	(3.45)	NM
Banader Hotel Co.	(3.41)	(3.05)	10.3%	(0.093)	(0.083)	(0.82)	(0.76)	7.0%
National Hotels Co.	1.58	(5.51)	NM	0.013	(0.046)	0.33	(5.92)	NM
Hotel & Tourism	2.5	(17.7)	NM			1.0	(9.9)	NM
Aluminium Bahrain Co.	5.38	9.76	81.4%	0.004	0.007	13.82	32.01	131.6%
Bahrain Flour Mills Co.	1.85	1.09	(41.3%)	0.075	0.044	0.40	0.68	71.1%
Delmon Poultry Co.	(0.14)	0.87	NM	(0.005)	0.028	(0.18)	0.11	NM
Industrial	7.1	11.7	65.2%			14.0	32.8	133.6%
Solidarity Bahrain BSC	2.90	3.08	6.1%	0.024	0.026	0.90	0.95	5.3%
Bahrain & Kuwait Insurance Co.	2.70	3.81	41.0%	0.019	0.027	(0.03)	1.21	NM
Bahrain National Holding Co.	4.79	4.94	3.0%	0.043	0.044	0.25	1.05	317.1%
Takaful International Co.	0.69	1.14	65.7%	0.008	0.013	0.19	0.56	203.9%
Insurance	11.1	13.0	17.0%			1.3	3.8	188.7%
Albaraka Banking Group	39.81	25.07	(37.0%)	0.023	0.011	8.26	(0.19)	NM
Arab Banking Corporation	73.09	(33.52)	NM	0.024	(0.011)	12.43	(12.44)	NM
Bahrain Commercial Facilities Co.	17.11	(4.28)	NM	0.085	(0.021)	1.65	(7.29)	NM
Bahrain Middle East Bank	(1.48)			(0.004)		(0.93)		
Esterad Investment Co.	2.70	0.75	(72.1%)	0.019	0.005	1.53	0.38	(75.0%)
GFH Financial Group	30.36	16.98	(44.1%)	0.009	0.005	2.47	8.24	234.1%
Ithmaar Bank	0.25	(15.71)	NM	0.000	(0.005)	(4.29)	(14.47)	(237.7%)
United Gulf Investment Corporation	(4.34)	(0.80)	81.5%	(0.022)	(0.004)	(2.06)	(0.58)	72.0%
Investment	210.6	(100.2)	NM			18.6	(35.5)	NM
Zain Bahrain	5.27	5.41	2.6%	0.014	0.015	1.45	1.70	16.9%
Bahrain Ship Repairing & Engineering Co.	3.08	1.40	(54.5%)	0.155	0.071	0.92	0.35	(61.4%)
Bahrain Car Park Co.	0.89	0.66	(25.9%)	0.010	0.006	0.27	0.11	(61.2%)
Bahrain Cinema Co.	4.23	(14.13)	NM	0.054	(0.179)	0.38	(2.05)	NM
Bahrain Duty Free Shop Complex Co.	7.50	2.02	(73.1%)	0.053	0.014	1.18	0.11	(90.9%)
Bahrain Maritime & Mercantile International Co.	9.23	4.03	(56.4%)	0.065	0.028	3.24	1.20	(62.9%)
Bahrain Telecommunication Co.	51.64	56.74	9.9%	0.031	0.034	7.41	6.46	(12.8%)
General Trading & Food Processing Co.	1.37	1.45	5.8%	0.018	0.019	0.07		
Nass Corporation	(3.29)	(2.82)	14.1%	(0.015)	(0.013)	1.03	(0.28)	NM
Seef Properties Co.	10.93	4.52	(58.6%)	0.024	0.010	3.86	0.88	(77.1%)

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United Paper Industries B.S.C.(c)	0.16	1.28	679.9%	0.008	0.061	0.25	0.46	83.5%
Services	91.0	60.5	(33.5%)			20.1	8.9	(55.4%)
Total Market	759.46	246.49	(67.54%)			153.25	168.63	10.04%

Source : Company Financials, Bloomberg,Reuters, KAMCO Research

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