

BAHRAIN (BHD) - Corporate Earnings - 9M - 2020

Company Name <i>(Figures in BHD Mn)</i>	Net Profit (Loss) 9M-2019	Net Profit (Loss) 9M-2020	Variance	EPS 9M-2019 (BHD)	EPS 9M-2020 (BHD)	Net Profit (Loss) Q3-2019	Net Profit (Loss) Q3-2020	Variance
Al Ahli United Bank	210.48	154.33	(26.7%)	0.015	0.001	68.16	43.70	(35.9%)
Al Salam Bank	17.22	8.07	(53.1%)	0.008	0.004	4.91	0.97	(80.2%)
Bahrain Islamic Bank	5.05	(2.53)	NM	0.003	0.001	1.73	(4.01)	NM
BBK	55.48	39.00	(29.7%)	0.044	0.029	15.45	9.80	(36.6%)
National Bank of Bahrain	56.00	43.10	(23.0%)	0.033	0.025	16.00	14.00	(12.5%)
AlKhaleeji Commercial Bank	(5.22)	7.78	NM	(0.006)	0.010	(5.41)	2.07	NM
Commercial Banks	339.0	249.8	(26.3%)			100.8	66.5	(34.0%)
Bahrain Family Leisure Co.	(1.32)	(1.23)	6.7%	(0.037)	(0.034)	(0.06)	(0.45)	(647.1%)
Gulf Hotels Group	4.22	(4.68)	NM	0.019	0.021	1.43	(1.68)	NM
Banader Hotel Co.	(2.59)	2.30	NM	(0.010)	(0.024)	(0.92)	(0.65)	28.9%
National Hotels Co.	1.25	(0.15)	NM	0.010	(0.001)	0.47	(0.35)	NM
Hotel & Tourism	1.6	(3.8)	NM			0.9	(3.1)	NM
Aluminium Bahrain Co.	(8.44)	(22.26)	(163.6%)	(0.006)	(0.016)	10.70	(11.62)	NM
Bahrain Flour Mills Co.	1.45	0.41	(72.0%)	0.060	0.016	(0.03)	1.15	NM
Delmon Poultry Co.	0.03	0.76	NM	0.001	0.025	(0.05)	0.17	NM
Industrial	(7.0)	(21.1)	(203.3%)			10.6	(10.3)	NM
Solidarity Bahrain BSC	2.00	2.13	6.4%	0.011	0.011	0.70	0.72	
Arab Insurance Group	4.84	1.18	(75.7%)	0.002	0.001	1.37	2.34	70.7%
Bahrain & Kuwait Insurance Co.	2.73	3.08	12.7%	0.019	0.022	0.66	0.78	18.1%
Bahrain National Holding Co.	4.54	3.89	(14.3%)	0.040	0.035	1.78	1.48	(16.7%)
Takaful International Co.	0.39	0.58	48.5%	0.004	0.004	0.02	0.22	862.4%
Insurance	14.5	10.9	(25.1%)			4.5	5.5	22.2%
Albaraka Banking Group	31.57	25.25	(20.0%)	0.002	0.002	10.40	7.49	(27.9%)
INOVEST	1.89	1.96	4.0%	0.001	0.001	0.26	0.16	
Arab Banking Corporation	60.68	(21.11)	NM	0.019	(0.008)	18.46	4.15	(77.5%)
Bahrain Commercial Facilities Co.	15.46	3.02	(80.5%)	0.077	0.015	4.63	0.48	
Esterad Investment Co.	1.18	0.37	(68.4%)	0.008	0.003	0.23	0.17	(24.5%)
GFH Financial Group	24.33	8.74	(64.1%)	0.001	0.000	7.48	3.06	(59.1%)
Ithmaar Bank	4.54	(1.24)	NM	0.000	(0.000)	1.39	(0.75)	NM
United Gulf Investment Corporation	(2.27)	(0.22)	90.2%	(0.007)	0.000	(0.80)	(0.26)	67.8%
Investment	137.0	(5.0)	NM			41.1	7.6	(81.5%)
Zain Bahrain	3.82	3.71	(2.9%)	0.010	0.010	1.28	1.55	20.7%
Bahrain Ship Repairing & Engineering Co.	2.16	1.05	(51.5%)	0.109	0.053	0.72	0.34	(52.2%)
Bahrain Car Park Co.	0.62	0.55	(10.5%)	0.007	0.005	0.26	0.13	(49.1%)
Bahrain Cinema Co.	3.85	(12.08)	NM	0.022	0.001	1.73	0.10	(94.0%)
Bahrain Duty Free Shop Complex Co.	6.32	1.91	(69.8%)	0.044	0.013	2.02	(0.28)	NM
Bahrain Maritime & Mercantile International Co.	6.00	2.83	(52.9%)	0.042	0.020	2.30	0.55	(76.1%)
Bahrain Telecommunication Co.	44.23	50.28	13.7%	0.027	0.030	10.23	14.41	40.8%
General Trading & Food Processing Co.	1.30			0.014		0.24	0.28	15.4%
Nass Corporation	(4.32)	(3.15)	27.0%	0.020	(0.015)	(1.60)	2.26	NM

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Seef Properties Co.	7.07	3.64	(48.5%)	0.015	0.008	2.35	0.93	(60.2%)
United Paper Industries B.S.C.(c)	(0.09)	0.82	NM	(0.004)	0.021	(0.01)	0.38	NM
Services	71.0	49.6	(30.2%)			19.5	20.7	5.8%
Total Market	556.11	280.32	(49.59%)			177.54	86.90	(51.05%)

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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