

Beyout Investment Group Holding Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	3,154,680	2,015,490	(36.11%)
Earnings Per Share (fils)	10.52	6.73	(36.03%)
Total Operating Revenue (KWD)	20,732,235	21,297,896	2.73%
Net Operating Profit / (Loss) (KWD)	4,291,207	2,944,674	(31.38%)
Return on Average Equity (ROAE)	15.74%	13.00%	
Return on Average Assets (ROAA)	4.82%	3.15%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
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Assets:

Current Assets	43,700,371	48,766,858	11.59%
Non-current Assets	165,950,405	192,249,113	15.85%
Total Assets	209,650,776	241,015,971	14.96%

Shareholders' Equity*	56,209,137	53,073,142	(5.58%)
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Liabilities:

Current Liabilities	30,518,242	43,945,998	44.00%
Non-current Liabilities	121,284,066	142,287,219	17.32%
Total Liabilities	151,802,308	186,233,217	22.68%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	133,370.0	P/E (x)	15.55
Value (KWD '000)	49,515.6	P/BV (x)	2.08
Closing Price (KWD)	0.368	Dividend Yield	6.39%
Book Value Per Share (KWD)	0.177	YTD Share Turnove	44.46%
Current Market Capitalization (KWD Million)	110.4	Beta	0.72

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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