

Beyout Investment Group Holding Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	8,402,558	8,240,610	(1.93%)
Earnings Per Share (fils)	28.01	27.49	(1.86%)
Total Operating Revenue (KWD)	78,065,770	84,926,464	8.79%
Net Operating Profit / (Loss) (KWD)	13,149,688	12,582,417	(4.31%)
Cash Dividends Per Share (fils)	0.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	16.08%	15.79%	
Return on Average Assets (ROAA)	4.82%	3.74%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	49,304,616	41,138,606	(16.56%)
Non-current Assets	163,690,452	186,907,360	14.18%
Total Assets	212,995,068	228,045,966	7.07%

Shareholders' Equity*	53,203,007	51,159,399	(3.84%)
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Liabilities:

Current Liabilities	34,445,568	37,969,452	10.23%
Non-current Liabilities	123,644,418	137,200,497	10.96%
Total Liabilities	158,089,986	175,169,949	10.80%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	65,142.1	P/E (x)	13.29
Value (KWD '000)	24,643.8	P/BV (x)	2.14
Closing Price (KWD)	0.365	Dividend Yield	2.74%
Book Value Per Share (KWD)	0.171	YTD Share Turnove	21.71%
Current Market Capitalization (KWD Million)	109.5	Beta	0.76

Source: Kamco Research & Boursa Kuwait

Pricing data as of 17-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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