

Beyout Investment Group Holding Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	9,608,535	9,188,359	(4.37%)
Earnings Per Share (fils)	32.03	30.65	(4.31%)
Total Operating Revenue (KWD)	59,251,752	63,334,736	6.89%
Net Operating Profit / (Loss) (KWD)	13,082,660	12,650,686	(3.30%)
Return on Average Equity (ROAE)	15.05%	14.98%	
Return on Average Assets (ROAA)	5.93%	4.23%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	41,716,359	44,097,566	5.7%
Non-current Assets	111,741,280	180,254,944	61.3%
Total Assets	153,457,639	224,352,510	46.2%
Shareholders' Equity*	54,446,656	52,105,830	(4.3%)

Liabilities:

Current Liabilities	33,295,142	38,375,118	15.3%
Non-current Liabilities	64,281,325	132,143,347	105.6%
Total Liabilities	97,576,467	170,518,465	74.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	344,591.8	P/E (x)	16.57
Value (KWD '000)	134,882.3	P/BV (x)	2.54
Closing Price (KWD)	0.441	Dividend Yield	7.60%
Book Value Per Share (KWD)	0.174	YTD Share Turnove	114.86%
Current Market Capitalization (KWD Million)	132.3	Beta	0.63

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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