

Bayan Investment Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	(142,023)	1,884,036	NM
Earnings Per Share (fils)	(0.68)	8.92	NM
Total Operating Revenue (KWD)	696,393	2,735,285	292.8%
Net Operating Profit / (Loss) (KWD)	(142,313)	1,884,180	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	3.0%	
Return on Average Equity (ROAE)	NM	14.52%	
Return on Average Assets (ROAA)	NM	12.68%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	4,842,750	4,957,495	2.4%
Non-current Assets	10,125,567	9,796,524	(3.2%)
Total Assets	14,968,317	14,754,019	(1.4%)

Shareholders' Equity*	12,930,842	13,014,175	0.6%
Liabilities:			
Current Liabilities	1,213,974	1,287,030	6.0%
Non-current Liabilities	854,768	487,742	(42.9%)
Total Liabilities	2,068,742	1,774,772	(14.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	55,662.4	P/E (x)	7.65
Value (KWD '000)	3,579.7	P/BV (x)	1.11
Closing Price (KWD)	0.063	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.057	YTD Share Turnove	24.30%
Current Market Capitalization (KWD Million)	14.4	Beta	0.74

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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