

Bayan Investment Co.

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	(269,153)	2,125,767	NM
Earnings Per Share (fils)	(1.31)	10.06	NM
Total Operating Revenue (KWD)	279,240	2,493,611	793%
Net Operating Profit / (Loss) (KWD)	(269,724)	2,126,014	NM
Return on Average Equity (ROAE)	NM	17.28%	
Return on Average Assets (ROAA)	NM	14.39%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	6,563,370	4,944,945	(24.7%)
Non-current Assets	9,825,437	9,986,956	1.6%
Total Assets	16,388,807	14,931,901	(8.9%)
Shareholders' Equity*	13,459,263	12,619,536	(6.2%)

Liabilities:

Current Liabilities	1,296,077	1,475,902	13.9%
Non-current Liabilities	1,665,521	870,478	(47.7%)
Total Liabilities	2,961,598	2,346,380	(20.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	326,850.4	P/E (x)	7.11
Value (KWD '000)	20,174.4	P/BV (x)	1.27
Closing Price (KWD)	0.070	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.055	YTD Share Turnove	142.72%
Current Market Capitalization (KWD Million)	16.0	Beta	0.73

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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