

Automated Systems Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(17,365)	(332,025)	NM
Earnings Per Share (fils)	(0.17)	(3.32)	NM
Total Operating Revenue (KWD)	1,901,809	2,023,153	6.38%
Net Operating Profit / (Loss) (KWD)	(17,365)	(332,025)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	12,192,621	12,300,835	0.89%
Non-current Assets	1,243,337	1,152,399	(7.31%)
Total Assets	13,435,958	13,453,234	0.13%
Shareholders' Equity*	11,832,359	11,472,223	(3.04%)

Liabilities:

Current Liabilities	910,240	1,253,787	37.74%
Non-current Liabilities	693,359	727,224	4.88%
Total Liabilities	1,603,599	1,981,011	23.54%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	237,362.5	P/E (x)	NM
Value (KWD '000)	43,994.3	P/BV (x)	1.75
Closing Price (KWD)	0.201	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.115	YTD Share Turnove	237.36%
Current Market Capitalization (KWD Million)	20.1	Beta	0.28

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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