

Automated Systems Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	(234,808)	(18,928)	NM
Earnings Per Share (fils)	(2.35)	(0.19)	NM
Total Operating Revenue (KWD)	2,340,030	2,748,955	17%
Net Operating Profit / (Loss) (KWD)	(234,808)	(18,928)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	12,556,055	12,311,328	(1.9%)
Non-current Assets	241,905	1,030,961	326.2%
Total Assets	12,797,960	13,342,289	4.3%
Shareholders' Equity*	11,238,154	11,806,170	5.1%

Liabilities:

Current Liabilities	964,179	911,436	(5.5%)
Non-current Liabilities	595,627	624,683	4.9%
Total Liabilities	1,559,806	1,536,119	(1.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,236.7	P/E (x)	NM
Value (KWD '000)	445.7	P/BV (x)	0.69
Closing Price (KWD)	0.082	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.118	YTD Share Turnove	5.24%
Current Market Capitalization (KWD Million)	8.2	Beta	0.24

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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