

## Automated Systems Co.

### 9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(223,074)	(445,820)	NM
Earnings Per Share (fils)	(2.23)	(4.46)	NM
Total Operating Revenue (KWD)	2,331,757	2,051,408	(12.0%)
Net Operating Profit / (Loss) (KWD)	(223,074)	(445,820)	(99.9%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
<b>Assets:</b>			
Current Assets	14,213,677	12,826,880	(9.8%)
Non-current Assets	298,779	403,004	34.9%
Total Assets	14,512,456	13,229,884	(8.8%)
Shareholders' Equity*	12,499,207	11,605,219	(7.2%)

<b>Liabilities:</b>			
Current Liabilities	1,479,922	1,107,195	(25.2%)
Non-current Liabilities	533,327	517,470	(3.0%)
Total Liabilities	2,013,249	1,624,665	(19.3%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	38,315.2	P/E (x)	NM
Value (KWD '000)	3,552.7	P/BV (x)	0.93
Closing Price (KWD)	0.108	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.116	YTD Share Turnover	38.32%
Current Market Capitalization (KWD Million)	10.8	Beta	0.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-21

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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