

Automated Systems Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(440,617)	(303,591)	NM
Earnings Per Share (fils)	(4.41)	(3.04)	NM
Total Operating Revenue (KWD)	1,622,125	1,324,435	(18.4%)
Net Operating Profit / (Loss) (KWD)	(440,617)	(303,591)	31.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	13,947,569	13,155,291	(5.7%)
Non-current Assets	249,201	369,544	48.3%
Total Assets	14,196,770	13,524,835	(4.7%)
Shareholders' Equity*	12,281,664	11,747,448	(4.3%)

Liabilities:

Current Liabilities	1,348,027	1,274,328	(5.5%)
Non-current Liabilities	567,079	503,059	(11.3%)
Total Liabilities	1,915,106	1,777,387	(7.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	34,514.2	P/E (x)	NM
Value (KWD '000)	3,158.3	P/BV (x)	0.87
Closing Price (KWD)	0.102	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.117	YTD Share Turnover	34.51%
Current Market Capitalization (KWD Million)	10.2	Beta	0.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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