

Automated Systems Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	25,354	(223,074)	NM
Earnings Per Share (fils)	0.25	(2.23)	NM
Total Operating Revenue (KWD)	2,678,880	2,331,757	(13.0%)
Net Operating Profit / (Loss) (KWD)	25,584	(223,074)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	12,131,304	14,213,677	17.2%
Non-current Assets	2,006,996	298,779	(85.1%)
Total Assets	14,138,300	14,512,456	2.6%
Shareholders' Equity*	12,850,731	12,499,207	(2.7%)

Liabilities:

Current Liabilities	797,388	1,479,922	85.6%
Non-current Liabilities	490,181	533,327	8.8%
Total Liabilities	1,287,569	2,013,249	56.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	7,832.0	P/E (x)	NM
Value (KWD '000)	547.9	P/BV (x)	0.50
Closing Price (KWD)	0.063	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.125	YTD Share Turnover	7.83%
Current Market Capitalization (KWD Million)	6.3	Beta	0.16

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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