

Asiya Capital Investment Co.

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	(14,209,833)	276,279	NM
Earnings Per Share (fils)	(17.77)	0.35	NM
Total Operating Revenue (KWD)	(13,258,110)	1,153,220	NM
Net Operating Profit / (Loss) (KWD)	(14,209,833)	285,120	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.40%	
Return on Average Assets (ROAA)	NM	0.39%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	69,998,518	70,313,570	0.5%
Non-current Assets	435,924	305,817	(29.8%)
Total Assets	70,434,442	70,619,387	0.3%
Shareholders' Equity*	69,286,757	69,580,478	0.4%

Liabilities:

Current Liabilities	615,123	671,350	9.1%
Non-current Liabilities	532,562	367,559	(31.0%)
Total Liabilities	1,147,685	1,038,909	(9.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	102,214.4	P/E (x)	NM
Value (KWD '000)	4,080.5	P/BV (x)	0.46
Closing Price (KWD)	0.039	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.085	YTD Share Turnove	12.54%
Current Market Capitalization (KWD Million)	31.8	Beta	0.62

Source: Kamco Research & Boursa Kuwait

Pricing data as of 18-Mar-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest