

Asiya Capital Investment Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(17,088,871)	5,712,802	NM
Earnings Per Share (fils)	(21.37)	6.47	NM
Total Operating Revenue (KWD)	(16,405,506)	5,990,268	NM
Net Operating Profit / (Loss) (KWD)	(17,088,871)	5,172,802	NM
Return on Average Equity (ROAE)	NM	12.20%	
Return on Average Assets (ROAA)	NM	12.00%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	67,109,504	75,296,772	12.2%
Non-current Assets	467,818	337,852	(27.8%)
Total Assets	67,577,322	75,634,624	11.9%
Shareholders' Equity*	66,407,703	74,430,777	12.1%

Liabilities:

Current Liabilities	484,914	687,204	41.7%
Non-current Liabilities	684,705	516,643	(24.5%)
Total Liabilities	1,169,619	1,203,847	2.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	518,667.1	P/E (x)	4.02
Value (KWD '000)	22,310.4	P/BV (x)	0.46
Closing Price (KWD)	0.042	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnove	63.62%
Current Market Capitalization (KWD Million)	34.6	Beta	0.62

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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