

Asiya Capital Investment Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	10,170,377	(17,088,871)	NM
Earnings Per Share (fils)	13.10	(21.37)	NM
Total Operating Revenue (KWD)	11,520,108	(16,405,506)	NM
Net Operating Profit / (Loss) (KWD)	10,170,377	(17,088,871)	NM
Return on Average Equity (ROAE)	12.00%	NM	
Return on Average Assets (ROAA)	11.77%	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	86,083,389	67,109,504	(22.0%)
Non-current Assets	683,687	467,818	(31.6%)
Total Assets	86,767,076	67,577,322	(22.1%)
Shareholders' Equity*	84,966,082	66,407,703	(21.8%)

Liabilities:

Current Liabilities	936,747	484,914	(48.2%)
Non-current Liabilities	864,237	684,705	(20.8%)
Total Liabilities	1,800,984	1,169,619	(35.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	599,099.2	P/E (x)	NM
Value (KWD '000)	33,305.2	P/BV (x)	0.52
Closing Price (KWD)	0.043	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.081	YTD Share Turnove	73.49%
Current Market Capitalization (KWD Million)	34.6	Beta	0.63

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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