Asiya Capital Investment Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	58,412	607,834	940.6%
Earnings Per Share (fils)	0.08	0.78	875.0%
Total Operating Revenue (KWD)	931,708	1,465,783	57.3%
Net Operating Profit / (Loss) (KWD)	58,412	607,834	940.6%
Return on Average Equity (ROAE)	0.03%	2.86%	
Return on Average Assets (ROAA)	0.03%	2.82%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	71,759,318	74,008,790	3.1%
Non-current Assets	47,841	120,068	151.0%
Total Assets	71,807,159	74,128,858	3.2%
Shareholders' Equity*	70,809,264	72,854,721	2.9%
Liabilities:			
Current Liabilities	589,197	777,118	31.9%
Non-current Liabilities	408,698	497,019	21.6%
Total Liabilities	997,895	1,274,137	27.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	20,312.7	P/E (x)	12.84
Value (KWD '000)	694.2	P/BV (x)	0.36
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	2.54%
Current Market Capitalization (KWD Million)	26.4	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-20

NM: Not Meaningful

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