

Asiya Capital Investment Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	58,412	607,834	940.6%
Earnings Per Share (fils)	0.08	0.78	875.0%
Total Operating Revenue (KWD)	931,708	1,465,783	57.3%
Net Operating Profit / (Loss) (KWD)	58,412	607,834	940.6%
Return on Average Equity (ROAE)	0.03%	2.86%	
Return on Average Assets (ROAA)	0.03%	2.82%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	71,759,318	74,008,790	3.1%
Non-current Assets	47,841	120,068	151.0%
Total Assets	71,807,159	74,128,858	3.2%
Shareholders' Equity*	70,809,264	72,854,721	2.9%

Liabilities:

Current Liabilities	589,197	777,118	31.9%
Non-current Liabilities	408,698	497,019	21.6%
Total Liabilities	997,895	1,274,137	27.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	20,312.7	P/E (x)	12.84
Value (KWD '000)	694.2	P/BV (x)	0.36
Closing Price (KWD)	0.033	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.094	YTD Share Turnover	2.54%
Current Market Capitalization (KWD Million)	26.4	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest