

Asiya Capital Investment Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	142,765	11,022,849	NM
Earnings Per Share (fils)	0.18	14.20	NM
Total Operating Revenue (KWD)	681,431	12,216,715	NM
Net Operating Profit / (Loss) (KWD)	142,765	11,022,849	NM
Return on Average Equity (ROAE)	1.66%	17.86%	
Return on Average Assets (ROAA)	1.63%	17.58%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	72,727,703	86,945,756	19.5%
Non-current Assets	180,643	161,554	(10.6%)
Total Assets	72,908,346	87,107,310	19.5%
Shareholders' Equity*	71,697,126	85,795,293	19.7%

Liabilities:

Current Liabilities	649,645	978,001	50.5%
Non-current Liabilities	561,575	334,016	(40.5%)
Total Liabilities	1,211,220	1,312,017	8.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	335,223.7	P/E (x)	3.43
Value (KWD '000)	22,321.7	P/BV (x)	0.56
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.110	YTD Share Turnove	41.9%
Current Market Capitalization (KWD Million)	48.2	Beta	0.56

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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