

## Al-Arabiya Real Estate Co.

### 1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	700,098	(736,233)	NM
Earnings Per Share (fils)	1.89	(1.93)	NM
Total Operating Revenue (KWD)	3,995,487	4,175,388	4.50%
Net Operating Profit / (Loss) (KWD)	1,758,274	1,844,183	4.89%
Return on Average Equity (ROAE)	2.55%	NM	
Return on Average Assets (ROAA)	0.78%	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
<b>Assets:</b>			
Current Assets	7,489,374	5,294,962	(29.30%)
Non-current Assets	104,800,292	107,158,882	2.25%
Total Assets	112,289,666	112,453,844	0.15%
Shareholders' Equity*	38,435,025	43,398,831	12.91%

#### Liabilities:

Current Liabilities	11,701,552	6,395,521	(45.34%)
Non-current Liabilities	62,153,089	62,659,492	0.81%
Total Liabilities	73,854,641	69,055,013	(6.50%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,565,407.1	P/E (x)	NM
Value (KWD '000)	155,408.8	P/BV (x)	1.44
Closing Price (KWD)	0.162	Dividend Yield	1.52%
Book Value Per Share (KWD)	0.112	YTD Share Turnove	405.54%
Current Market Capitalization (KWD Million)	62.5	Beta	1.18

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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