

Arabi Holding Group Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	(5,694,204)	(6,722,462)	NM
Earnings Per Share (fils)	(34.51)	(40.69)	NM
Total Operating Revenue (KWD)	49,084,647	43,211,813	(12.0%)
Net Operating Profit / (Loss) (KWD)	(1,106,620)	(5,675,616)	(412.9%)
Return on Average Equity (ROAE)	0.32%	NM	
Return on Average Assets (ROAA)	0.03%	NM	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	152,786,719	159,843,717	4.6%
Non-current Assets	126,642,464	156,284,838	23.4%
Total Assets	279,429,183	316,128,555	13.1%
Shareholders' Equity*	28,252,828	28,606,684	1.3%

Liabilities:

Current Liabilities	201,034,669	250,056,113	24.4%
Non-current Liabilities	44,637,623	34,824,913	(22.0%)
Total Liabilities	245,672,292	284,881,026	16.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	134,019.1	P/E (x)	NM
Value (KWD '000)	47,427.3	P/BV (x)	1.84
Closing Price (KWD)	0.304	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.173	YTD Share Turnove	77.48%
Current Market Capitalization (KWD Million)	52.6	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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