

Arabi Holding Group Co.

Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	(5,661,006)	(2,158,995)	NM
Earnings Per Share (fils)	(34.31)	(12.57)	NM
Total Operating Revenue (KWD)	12,046,573	14,610,947	21.3%
Net Operating Profit / (Loss) (KWD)	(9,765,066)	562,341	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
Assets:			
Current Assets	157,643,317	164,947,625	4.6%
Non-current Assets	159,828,047	152,816,758	(4.4%)
Total Assets	317,471,364	317,764,383	0.1%
Shareholders' Equity*	28,545,435	24,519,425	(14.1%)

Liabilities:

Current Liabilities	250,815,955	260,781,276	4.0%
Non-current Liabilities	35,799,285	29,687,771	(17.1%)
Total Liabilities	286,615,240	290,469,047	1.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	46,406.3	P/E (x)	NM
Value (KWD '000)	14,642.4	P/BV (x)	3.12
Closing Price (KWD)	0.221	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.071	YTD Share Turnove	13.42%
Current Market Capitalization (KWD Million)	76.4	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-May-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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