

## Arabi Holding Group Co.

### FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	(5,456,511)	(7,537,520)	NM
Earnings Per Share (fils)	(33.07)	(45.31)	NM
Total Operating Revenue (KWD)	73,234,494	65,964,794	(9.9%)
Net Operating Profit / (Loss) (KWD)	(687,380)	(406,661)	40.8%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	NM	NM	
Return on Average Assets (%)	NM	NM	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
<b>Assets:</b>			
Current Assets	161,869,959	165,328,740	2.1%
Non-current Assets	130,503,269	153,137,078	17.3%
Total Assets	292,373,228	318,465,818	8.9%

Shareholders' Equity*	34,189,236	25,616,879	(25.1%)
<b>Liabilities:</b>			
Current Liabilities	216,738,700	259,734,633	19.8%
Non-current Liabilities	36,414,930	30,395,045	(16.5%)
Total Liabilities	253,153,630	290,129,678	14.6%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	30,210.3	P/E (x)	NM
Value (KWD '000)	11,234.3	P/BV (x)	1.56
Closing Price (KWD)	0.235	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.15	YTD Share Turnover	8.73%
Current Market Capitalization (KWD Million)	40.0	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Apr-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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#### Disclosure:

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