

Arabi Holding Group Co.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	(4,018,055)	(5,694,204)	NM
Earnings Per Share (fils)	(24.35)	(34.51)	NM
Total Operating Revenue (KWD)	52,621,382	47,585,392	(9.6%)
Net Operating Profit / (Loss) (KWD)	1,792,718	(1,106,620)	NM
Return on Average Equity (ROAE)	NM	0.32%	
Return on Average Assets (ROAA)	NM	0.03%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	171,420,952	152,786,719	(10.9%)
Non-current Assets	101,484,890	126,642,464	24.8%
Total Assets	272,905,842	279,429,183	2.4%
Shareholders' Equity*	26,318,511	28,252,828	7.3%

Liabilities:

Current Liabilities	145,663,208	201,034,669	38.0%
Non-current Liabilities	92,869,773	44,637,623	(51.9%)
Total Liabilities	238,532,981	245,672,292	3.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	147,474.9	P/E (x)	NM
Value (KWD '000)	24,624.1	P/BV (x)	1.22
Closing Price (KWD)	0.199	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.171	YTD Share Turnover	85.26%
Current Market Capitalization (KWD Million)	34.4	Beta	0.2

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest