

## Arabi Holding Group Co.

### 9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	(6,722,462)	(6,707,623)	NM
Earnings Per Share (fils)	(40.69)	(25.49)	NM
Total Operating Revenue (KWD)	43,211,813	45,252,523	4.7%
Net Operating Profit / (Loss) (KWD)	(5,675,616)	1,880,204	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
<b>Assets:</b>			
Current Assets	159,843,717	164,247,254	2.8%
Non-current Assets	156,284,838	150,150,590	(3.9%)
Total Assets	316,128,555	314,397,844	(0.5%)
Shareholders' Equity*	28,606,684	45,162,732	57.9%

#### Liabilities:

Current Liabilities	250,056,113	237,940,734	(4.8%)
Non-current Liabilities	34,824,913	28,642,560	(17.8%)
Total Liabilities	284,881,026	266,583,294	(6.4%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	260,102.9	P/E (x)	NM
Value (KWD '000)	99,846.8	P/BV (x)	4.21
Closing Price (KWD)	0.549	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.131	YTD Share Turnove	75.19%
Current Market Capitalization (KWD Million)	189.9	Beta	0.33

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-23

NM: Not Meaningful

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#### Disclosure:

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