

## Arabi Holding Group Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(3,671,169)	(6,605,249)	NM
Earnings Per Share (fils)	(22.25)	(40.03)	NM
Total Operating Revenue (KWD)	35,304,150	27,534,638	(22.0%)
Net Operating Profit / (Loss) (KWD)	(197,128)	(8,156,330)	NM
Return on Average Equity (ROAE)	2.39%	NM	
Return on Average Assets (ROAA)	0.25%	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	154,246,307	158,905,477	3.0%
Non-current Assets	127,265,263	159,609,013	25.4%
Total Assets	281,511,570	318,514,490	13.1%
Shareholders' Equity*	30,268,808	27,639,518	(8.7%)

<b>Liabilities:</b>			
Current Liabilities	200,766,040	255,890,179	27.5%
Non-current Liabilities	44,483,530	32,632,416	(26.6%)
Total Liabilities	245,249,570	288,522,595	17.6%

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	111,792.4	P/E (x)	NM
Value (KWD '000)	41,128.1	P/BV (x)	1.83
Closing Price (KWD)	0.293	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.168	YTD Share Turnove	64.6%
Current Market Capitalization (KWD Million)	50.7	Beta	0.26

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-22

NM: Not Meaningful

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#### Disclosure:

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