

Arabi Holding Group Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	1,763,185	(5,456,511)	NM
Earnings Per Share (fils)	10.69	33.07	NM
Total Operating Revenue (KWD)	78,535,212	70,139,974	(10.7%)
Net Operating Profit / (Loss) (KWD)	(7,672,923)	(687,380)	91.0%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	10.38%	NM	
Return on Average Assets (ROAA)	1.21%	NM	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	164,637,658	161,869,959	(1.7%)
Non-current Assets	127,966,831	130,503,269	2.0%
Total Assets	292,604,489	292,373,228	(0.1%)

Shareholders' Equity*	33,973,938	34,189,236	0.6%
Liabilities:			
Current Liabilities	206,591,372	216,738,700	4.9%
Non-current Liabilities	45,210,313	36,414,930	(19.5%)
Total Liabilities	251,801,685	253,153,630	0.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	73,340.9	P/E (x)	NM
Value (KWD '000)	29,438.9	P/BV (x)	1.69
Closing Price (KWD)	0.335	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.21	YTD Share Turnover	42.40%
Current Market Capitalization (KWD Million)	57.9	Beta	0.21

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 3-Apr-22

kamcoinvest.com

Disclosure:

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