

Arabi Holding Group Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	(6,605,249)	(4,247,998)	NM
Earnings Per Share (fils)	(40.03)	(19.21)	NM
Total Operating Revenue (KWD)	27,534,638	30,106,361	9.3%
Net Operating Profit / (Loss) (KWD)	(8,156,330)	1,355,235	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	158,905,477	167,389,011	5.3%
Non-current Assets	159,609,013	152,375,414	(4.5%)
Total Assets	318,514,490	319,764,425	0.4%
Shareholders' Equity*	27,639,518	49,250,076	78.2%

Liabilities:

Current Liabilities	255,890,179	238,697,211	(6.7%)
Non-current Liabilities	32,632,416	29,062,400	(10.9%)
Total Liabilities	288,522,595	267,759,611	(7.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	130,806.8	P/E (x)	NM
Value (KWD '000)	39,577.1	P/BV (x)	2.70
Closing Price (KWD)	0.385	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.142	YTD Share Turnove	37.81%
Current Market Capitalization (KWD Million)	133.2	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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