

Arabi Holding Group Co.

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	(6,707,623)	(9,985,666)	NM
Earnings Per Share (fils)	(25.49)	(25.84)	NM
Total Operating Revenue (KWD)	45,252,523	49,951,377	10.38%
Net Operating Profit / (Loss) (KWD)	1,880,204	448,172	(76.2%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	164,247,254	173,657,652	5.7%
Non-current Assets	150,150,590	144,513,719	(3.8%)
Total Assets	314,397,844	318,171,371	1.2%
Shareholders' Equity*	45,162,732	69,258,962	53.4%

Liabilities:

Current Liabilities	237,940,734	217,859,475	(8.4%)
Non-current Liabilities	28,642,560	28,470,065	(0.6%)
Total Liabilities	266,583,294	246,329,540	(7.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	321,501.8	P/E (x)	NM
Value (KWD '000)	122,427.4	P/BV (x)	2.86
Closing Price (KWD)	0.382	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.133	YTD Share Turnove	61.96%
Current Market Capitalization (KWD Million)	198.2	Beta	0.37

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Nov-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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