

Amar Finance & Leasing Co.
February 13, 2020
Kuwait Stock Exchange FY-2019 Financial Results Announcement

Profitability	FY-2018	FY-2019	Variance
Net Profit / (Loss) (KWD)	(945,209)	233,196	NM
Earnings Per Share (fils)	(4.80)	1.19	NM
Total Operating Revenue (KWD)	556,378	945,983	70.0%
Gross Profit / (Loss) (KWD)	(608,755)	621,539	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	1.35%	
Return on Average Assets (ROAA)	NM	1.25%	

Balance Sheet Summary (KWD)	31-Dec-18	31-Dec-19	Variance
Assets:			
Current Assets	7,699,385	7,890,175	2.5%
Non-current Assets	10,872,501	10,929,586	0.5%
Total Assets	18,571,886	18,819,761	1.3%

Shareholders' Equity*	17,213,159	17,448,630	1.4%
Liabilities:			
Current Liabilities	308,107	297,792	(3.3%)
Non-current Liabilities	1,048,490	1,073,339	2.4%
Total Liabilities	1,356,597	1,371,131	1.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	17,205.8	P/E (x)	39.11
Value (KWD '000)	924.7	P/BV (x)	0.52
Closing Price (KWD)	0.046	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.089	YTD Share Turnover	8.60%
Current Market Capitalization (KWD Million)	9.1	Beta	0.02

Source: Kamco Research & Boursa Kuwait

NM: Not Meaningful

kamcoinvest.com
Disclosure:

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