

## Alimtiaz Investment Co.

### FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	1,531,883	(4,400,735)	NM
Earnings Per Share (fils)	1.48	(4.29)	NM
Total Operating Revenue (KWD)	29,663,323	24,227,863	(18.3%)
Net Operating Profit / (Loss) (KWD)	3,801,745	(217,925)	NM
Cash Dividends Per Share (fils)	9.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	0.83%	NM	
Return on Average Assets (%)	0.48%	NM	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
<b>Assets:</b>			
Current Assets	104,288,044	98,416,735	(5.6%)
Non-current Assets	183,918,400	157,271,779	(14.5%)
Total Assets	288,206,444	255,688,514	(11.3%)

Shareholders' Equity*	187,402,618	165,279,518	(11.8%)
<b>Liabilities:</b>			
Current Liabilities	45,393,405	39,935,360	(12.0%)
Non-current Liabilities	31,893,040	27,454,991	(13.9%)
Total Liabilities	77,286,445	67,390,351	(12.8%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	18,215.8	P/E (x)	NM
Value (KWD '000)	1,271.8	P/BV (x)	0.43
Closing Price (KWD)	0.066	Dividend Yield	12.62%
Book Value Per Share (KWD)	0.16	YTD Share Turnover	1.72%
Current Market Capitalization (KWD Million)	70.4	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 2-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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#### Disclosure:

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