

Alimtiaz Investment Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(20,995,798)	1,531,883	NM
Earnings Per Share (fils)	(20.43)	1.48	NM
Total Operating Revenue (KWD)	3,785,791	29,663,323	683.5%
Net Operating Profit / (Loss) (KWD)	(21,581,697)	3,801,745	NM
Cash Dividends Per Share (fils)	0.00	9.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.83%	
Return on Average Assets (ROAA)	NM	0.48%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	140,044,865	104,288,044	(25.5%)
Non-current Assets	212,568,529	183,918,400	(13.5%)
Total Assets	352,613,394	288,206,444	(18.3%)

Shareholders' Equity*	181,741,441	187,402,618	3.1%
Liabilities:			
Current Liabilities	76,407,317	45,393,405	(40.6%)
Non-current Liabilities	62,723,144	31,893,040	(49.2%)
Total Liabilities	139,130,461	77,286,445	(44.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	147,836.0	P/E (x)	NM
Value (KWD '000)	18,324.4	P/BV (x)	0.72
Closing Price (KWD)	0.126	Dividend Yield	7.14%
Book Value Per Share (KWD)	0.181	YTD Share Turnover	13.04%
Current Market Capitalization (KWD Million)	135.2	Beta	1.0

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 3-Feb-22

kamcoinvest.com

Disclosure:

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