

Alimtiaz Investment Co.

FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	19,718,057	(20,995,798)	NM
Earnings Per Share (fils)	19.19	(20.43)	NM
Total Operating Revenue (KWD)	63,500,064	19,187,543	(69.8%)
Net Operating Profit / (Loss) (KWD)	21,894,182	(27,954,790)	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	9.35%	NM	
Return on Average Assets (ROAA)	5.28%	NM	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
Assets:			
Current Assets	144,872,963	140,044,865	(3.3%)
Non-current Assets	232,763,258	212,568,529	(8.7%)
Total Assets	377,636,221	352,613,394	(6.6%)
Shareholders' Equity*	215,780,436	181,741,441	(15.8%)

Liabilities:

Current Liabilities	68,051,701	76,407,317	12.3%
Non-current Liabilities	56,463,037	62,723,144	11.1%
Total Liabilities	124,514,738	139,130,461	11.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	110,151.9	P/E (x)	NM
Value (KWD '000)	12,500.6	P/BV (x)	0.68
Closing Price (KWD)	0.109	Dividend Yield*	0.00%
Book Value Per Share (KWD)	0.167	YTD Share Turnover	9.72%
Current Market Capitalization (KWD Million)	123.6	Beta	0.99

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 1-Feb-21

NM: Not Meaningful * Dividend Yield is based on latest paid dividends.

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest