

Alimtiaz Investment Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	(813,868)	(1,775,818)	NM
Earnings Per Share (fils)	(0.79)	(1.73)	NM
Total Operating Revenue (KWD)	18,736,646	17,091,184	(8.8%)
Net Operating Profit / (Loss) (KWD)	1,034,600	1,026,674	(0.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	86,246,935	93,398,614	8.3%
Non-current Assets	178,387,438	150,708,576	(15.5%)
Total Assets	264,634,373	244,107,190	(7.8%)
Shareholders' Equity*	173,188,403	160,589,104	(7.3%)

Liabilities:			
Current Liabilities	40,622,313	38,079,240	(6.3%)
Non-current Liabilities	27,908,291	25,152,438	(9.9%)
Total Liabilities	68,530,604	63,231,678	(7.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	216,874.1	P/E (x)	NM
Value (KWD '000)	13,902.9	P/BV (x)	0.36
Closing Price (KWD)	0.054	Dividend Yield	15.52%
Book Value Per Share (KWD)	0.151	YTD Share Turnove	20.44%
Current Market Capitalization (KWD Million)	57.3	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Oct-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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