

Alimtiaz Investment Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	2,419,982	(813,868)	NM
Earnings Per Share (fils)	2.33	(0.79)	NM
Total Operating Revenue (KWD)	23,678,949	18,736,646	(20.9%)
Net Operating Profit / (Loss) (KWD)	4,048,580	1,034,600	(74.4%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	103,609,064	86,246,935	(16.8%)
Non-current Assets	184,023,496	178,387,438	(3.1%)
Total Assets	287,632,560	264,634,373	(8.0%)
Shareholders' Equity*	185,544,966	173,188,403	(6.7%)

Liabilities:

Current Liabilities	45,571,745	40,622,313	(10.9%)
Non-current Liabilities	32,840,148	27,908,291	(15.0%)
Total Liabilities	78,411,893	68,530,604	(12.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	655,590.1	P/E (x)	NM
Value (KWD '000)	82,579.3	P/BV (x)	0.48
Closing Price (KWD)	0.074	Dividend Yield	11.53%
Book Value Per Share (KWD)	0.161	YTD Share Turnove	57.8%
Current Market Capitalization (KWD Million)	83.8	Beta	1.05

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Oct-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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