

Alimtiaz Investment Co.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	24,197,132	(16,505,597)	NM
Earnings Per Share (fils)	23.55	(16.06)	NM
Total Operating Revenue (KWD)	54,186,718	9,954,233	(81.6%)
Net Operating Profit / (Loss) (KWD)	25,197,159	(21,085,070)	NM
Return on Average Equity (ROAE)	12.64%	NM	
Return on Average Assets (ROAA)	7.41%	NM	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	166,874,556	142,022,820	(14.9%)
Non-current Assets	218,516,081	225,493,330	3.2%
Total Assets	385,390,637	367,516,150	(4.6%)
Shareholders' Equity*	221,875,794	195,875,447	(11.7%)

Liabilities:

Current Liabilities	69,952,152	75,486,349	7.9%
Non-current Liabilities	57,221,388	62,388,433	9.0%
Total Liabilities	127,173,540	137,874,782	8.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	652,377.3	P/E (x)	NM
Value (KWD '000)	66,506.0	P/BV (x)	0.58
Closing Price (KWD)	0.101	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.180	YTD Share Turnover	57.55%
Current Market Capitalization (KWD Million)	114.5	Beta	0.98

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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