

Alimtiaz Investment Co.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	3,614,348	353,962	(90.2%)
Earnings Per Share (fils)	3.48	0.34	(90.2%)
Total Operating Revenue (KWD)	17,612,896	13,874,294	(21.2%)
Net Operating Profit / (Loss) (KWD)	3,670,945	1,784,079	(51%)
Return on Average Equity (ROAE)	0.80%	NM	
Return on Average Assets (ROAA)	0.46%	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	107,511,544	93,881,976	(12.7%)
Non-current Assets	184,150,133	180,773,571	(1.8%)
Total Assets	291,661,677	274,655,547	(5.8%)
Shareholders' Equity*	185,752,696	175,655,677	(5.4%)

Liabilities:

Current Liabilities	47,435,748	44,249,322	(6.7%)
Non-current Liabilities	35,592,021	30,789,706	(13.5%)
Total Liabilities	83,027,769	75,039,028	(9.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	611,621.5	P/E (x)	NM
Value (KWD '000)	78,799.8	P/BV (x)	0.61
Closing Price (KWD)	0.095	Dividend Yield	8.96%
Book Value Per Share (KWD)	0.164	YTD Share Turnove	53.95%
Current Market Capitalization (KWD Million)	107.8	Beta	1.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Jul-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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