

Alimtiaz Investment Co.

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	22,967,887	(13,998,314)	NM
Earnings Per Share (fils)	22.35	(13.62)	NM
Total Operating Revenue (KWD)	43,572,363	4,154,861	(90.5%)
Gross Profit / (Loss) (KWD)	23,774,696	(18,376,127)	NM
Return on Average Equity (ROAE)	20.88%	NM	
Return on Average Assets (ROAA)	11.82%	NM	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	169,860,996	136,554,304	(19.6%)
Non-current Assets	218,677,604	230,742,075	5.5%
Total Assets	388,538,600	367,296,379	(5.5%)
Shareholders' Equity*	220,041,081	199,252,122	(9.4%)

Liabilities:

Current Liabilities	76,292,822	80,481,340	5.5%
Non-current Liabilities	56,585,571	53,273,468	(5.9%)
Total Liabilities	132,878,393	133,754,808	0.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	368,694.2	P/E (x)	NM
Value (KWD '000)	38,522.5	P/BV (x)	0.49
Closing Price (KWD)	0.087	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.183	YTD Share Turnover	32.52%
Current Market Capitalization (KWD Million)	98.5	Beta	0.93

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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