

Alimtiaz Investment Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	353,962	1,389,549	292.6%
Earnings Per Share (fils)	0.34	1.36	300.0%
Total Operating Revenue (KWD)	13,874,294	13,736,998	(1.0%)
Net Operating Profit / (Loss) (KWD)	1,784,079	3,304,453	85.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	97,860,675	97,109,153	(0.8%)
Non-current Assets	176,794,872	150,278,457	(15.0%)
Total Assets	274,655,547	247,387,610	(9.9%)
Shareholders' Equity*	175,655,677	162,794,278	(7%)

Liabilities:

Current Liabilities	52,949,390	38,059,281	(28.1%)
Non-current Liabilities	22,089,638	26,159,117	18.4%
Total Liabilities	75,039,028	64,218,398	(14.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	171,654.4	P/E (x)	NM
Value (KWD '000)	11,014.6	P/BV (x)	0.46
Closing Price (KWD)	0.071	Dividend Yield	11.81%
Book Value Per Share (KWD)	0.153	YTD Share Turnove	16.18%
Current Market Capitalization (KWD Million)	75.3	Beta	1.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 31-Jul-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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