

## Ali Alghanim Sons Automotive Co.

### Q1-2023 Financial Results Announcement

Profitability	Q1-2022	Q1-2023	Variance
Net Profit / (Loss) (KWD)	4,072,549	5,990,604	47.10%
Earnings Per Share (fils)	14.68	21.86	48.91%
Total Operating Revenue (KWD)	40,521,913	63,229,639	56.0%
Net Operating Profit / (Loss) (KWD)	4,865,424	7,396,721	52.0%
Return on Average Equity (ROAE)	30.59%	32.54%	
Return on Average Assets (ROAA)	11.52%	11.90%	

Balance Sheet Summary (KWD)	31-Mar-22	31-Mar-23	Variance
<b>Assets:</b>			
Current Assets	58,102,671	88,412,352	52.2%
Non-current Assets	93,602,514	106,399,273	13.7%
Total Assets	151,705,185	194,811,625	28.4%
Shareholders' Equity*	56,075,860	70,694,957	26.1%

#### Liabilities:

Current Liabilities	58,757,646	83,905,968	42.8%
Non-current Liabilities	30,498,601	33,761,567	10.7%
Total Liabilities	89,256,247	117,667,535	31.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	39,701.1	P/E (x)	11.96
Value (KWD '000)	34,588.2	P/BV (x)	3.49
Closing Price (KWD)	0.900	Dividend Yield	3.73%
Book Value Per Share (KWD)	0.258	YTD Share Turnove	14.49%
Current Market Capitalization (KWD Million)	246.6	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-May-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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