

## Ali Alghanim Sons Automotive Co.

### 1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	8,801,495	13,415,468	52.4%
Earnings Per Share (fils)	31.72	48.95	54.3%
Total Operating Revenue (KWD)	89,637,944	127,747,386	42.5%
Net Operating Profit / (Loss) (KWD)	10,440,817	15,390,055	47.4%
Return on Average Equity (ROAE)	29.36%	33.88%	
Return on Average Assets (ROAA)	11.38%	12.77%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
<b>Assets:</b>			
Current Assets	64,154,499	95,090,461	48.2%
Non-current Assets	93,871,767	112,231,954	19.6%
Total Assets	158,026,266	207,322,415	31.2%
Shareholders' Equity*	60,066,141	77,581,092	29.2%

#### Liabilities:

Current Liabilities	62,843,021	83,897,421	33.5%
Non-current Liabilities	28,664,729	38,197,937	33.3%
Total Liabilities	91,507,750	122,095,358	33.4%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	73,584.7	P/E (x)	13.75
Value (KWD '000)	69,962.6	P/BV (x)	4.13
Closing Price (KWD)	1.170	Dividend Yield	4.88%
Book Value Per Share (KWD)	0.283	YTD Share Turnove	26.85%
Current Market Capitalization (KWD Million)	320.6	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Aug-23

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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