

Ali Alghanim Sons Automotive Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	14,257,697	15,500,852	8.72%
Earnings Per Share (fils)	40.030	43.43	8.49%
Total Operating Revenue (KWD)	130,503,155	142,886,540	9.49%
Net Operating Profit / (Loss) (KWD)	17,596,663	19,567,831	11.20%
Return on Average Equity (ROAE)	26.63%	25.19%	
Return on Average Assets (ROAA)	9.68%	8.91%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	109,629,236	127,443,879	16.2%
Non-current Assets	126,947,964	146,312,398	15.3%
Total Assets	236,577,200	273,756,277	15.7%
Shareholders' Equity*	83,798,645	96,633,884	15.3%

Liabilities:

Current Liabilities	86,342,049	98,915,556	14.6%
Non-current Liabilities	58,124,247	64,712,151	11.3%
Total Liabilities	144,466,296	163,627,707	13.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	160,344.4	P/E (x)	17.98
Value (KWD '000)	187,535.7	P/BV (x)	4.23
Closing Price (KWD)	1.133	Dividend Yield	3.06%
Book Value Per Share (KWD)	0.268	YTD Share Turnove	44.45%
Current Market Capitalization (KWD Million)	408.7	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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