

Al-Kout Industrial Projects

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	4,412,457	8,204,233	86%
Earnings Per Share (fils)	43.73	81.31	86%
Total Operating Revenue (KWD)	22,640,915	28,283,883	24.9%
Net Operating Profit / (Loss) (KWD)	5,014,054	8,350,314	66.5%
Return on Average Equity (ROAE)	NM	30.99%	
Return on Average Assets (ROAA)	NM	21.89%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	16,413,714	19,540,147	19.0%
Non-current Assets	21,722,500	22,497,415	3.6%
Total Assets	38,136,214	42,037,562	10.2%
Shareholders' Equity*	25,899,062	30,723,746	18.6%

Liabilities:

Current Liabilities	10,067,309	8,873,368	(11.9%)
Non-current Liabilities	2,169,843	2,440,448	12.5%
Total Liabilities	12,237,152	11,313,816	(7.5%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0.1	P/E (x)	4.49
Value (KWD '000)	0.0	P/BV (x)	1.28
Closing Price (KWD)	0.390	Dividend Yield	10.26%
Book Value Per Share (KWD)	0.304	YTD Share Turnove	0.00%
Current Market Capitalization (KWD Million)	39.4	Beta	0.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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