

Al-Kout Industrial Projects

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	2,694,837	5,690,432	111%
Earnings Per Share (fils)	26.71	56.40	111%
Total Operating Revenue (KWD)	14,828,822	18,559,762	25.2%
Net Operating Profit / (Loss) (KWD)	3,197,833	5,734,576	79.3%
Return on Average Equity (ROAE)	NM	30.47%	
Return on Average Assets (ROAA)	NM	20.06%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	18,819,894	18,124,103	(3.7%)
Non-current Assets	20,368,163	22,207,268	9.0%
Total Assets	39,188,057	40,331,371	2.9%
Shareholders' Equity*	24,176,296	28,186,392	16.6%

Liabilities:

Current Liabilities	12,823,781	10,057,766	(21.6%)
Non-current Liabilities	2,187,980	2,087,213	(4.6%)
Total Liabilities	15,011,761	12,144,979	(19.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	0.1	P/E (x)	5.14
Value (KWD '000)	0.0	P/BV (x)	1.45
Closing Price (KWD)	0.406	Dividend Yield	9.85%
Book Value Per Share (KWD)	0.279	YTD Share Turnove	0.0001%
Current Market Capitalization (KWD Million)	41.0	Beta	0.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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