

Al-Kout Industrial Projects

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	1,362,946	2,694,837	97.72%
Earnings Per Share (fils)	13.51	26.71	97.71%
Total Operating Revenue (KWD)	12,631,224	14,828,822	17.4%
Net Operating Profit / (Loss) (KWD)	1,819,960	3,197,833	75.7%
Return on Average Equity (ROAE)	13.48%	NM	
Return on Average Assets (ROAA)	6.46%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	14,233,143	18,819,894	32.2%
Non-current Assets	28,543,703	20,368,163	(28.6%)
Total Assets	42,776,846	39,188,057	(8.4%)
Shareholders' Equity*	27,274,841	24,176,296	(11.4%)

Liabilities:

Current Liabilities	12,744,529	12,823,781	0.6%
Non-current Liabilities	2,757,476	2,187,980	(20.7%)
Total Liabilities	15,502,005	15,011,761	(3.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	39.9	P/E (x)	NM
Value (KWD '000)	25.0	P/BV (x)	2.80
Closing Price (KWD)	0.670	Dividend Yield	2.99%
Book Value Per Share (KWD)	0.240	YTD Share Turnover	0.04%
Current Market Capitalization (KWD Million)	67.6	Beta	0.02

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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